**INTEREST RATES MARKET NOTICE**

**Date: 22 October 2020**

**Subject:** New Financial Instrument Listing

***(ABSA GROUP LIMITED –“AGT04”)***

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The JSE Limited has granted a listing to **ABSA GROUP LIMITED** on Interest Rate Market with effect from 26 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE (PERPETUAL NOTE)**

**Bond Code** AGT04

**Nominal Issued** R 1,209,000,000

**Issue Price** 100%

**Coupon** 7.883% (3 Month JIBAR as at 21 Oct 2020 of 3.333% plus 455bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2099

**Books Close Date** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 27 January, 27 April, 27 July, 27 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 26 October 2020

**Date Convention** Modified Following

**Interest Commencement Date** 26 October 2020

**First Interest Payment Date** 27 January 2021

**Call / Step Up Date** 27 October 2025 (as per APS)

**ISIN No.** ZAG000171893

**Additional Information** Subordinated, Unsecured - Additional Tier 1 Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/AGT04\_PricingSupplement2610.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/AGT04_PricingSupplement2610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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